

Medical AI in Skolkovo Global market launch for Russian startups

September 2019





Agenda

- Skolkovo ecosystem
- Medical Al companies
- Services for startups



Skolkovo Innovation Ecosystem









Advanced industrial technologies

STARTUPS

Number of startups 1,900+ Total revenue for 2018 \$1070M+ Total investments for 2018 \$200M+ Patents 2,000+

INVESTORS

Number of deals 150+
Investments \$235M+
Share of Russia's VC market >40%

INDUSTRIAL COMPANIES

Number of partners 100+ Workforce 6,300+ R&D Centers in Skolkovo 45

SKOLTECH

Professors and lecturers 85+ Students 600+ Centers for Research, Education and Innovation 10

Creation and development of a critical mass of the ecosystem's elements

Further development and integration of elements within ecosystem

Transition to self-development; unlocking the ecosystem's commercialization potential

2010 - 2012 2013 - 2015 2016+

FAMILY CAMPUS (Pre-school and school)

SKOLKOVO TECHNOPARK

R&D facilities for startups

partners

R&D centers and offices for industrial

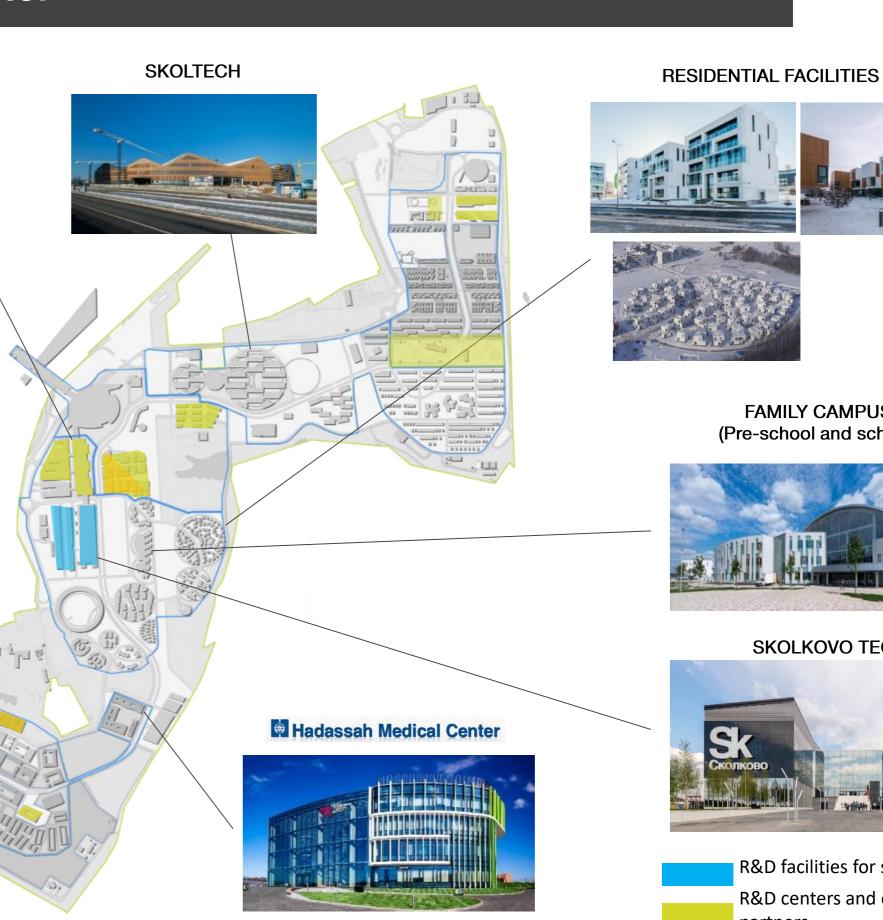
Skolkovo Innovation Center

SBERBANK R&D CENTER

BOEING

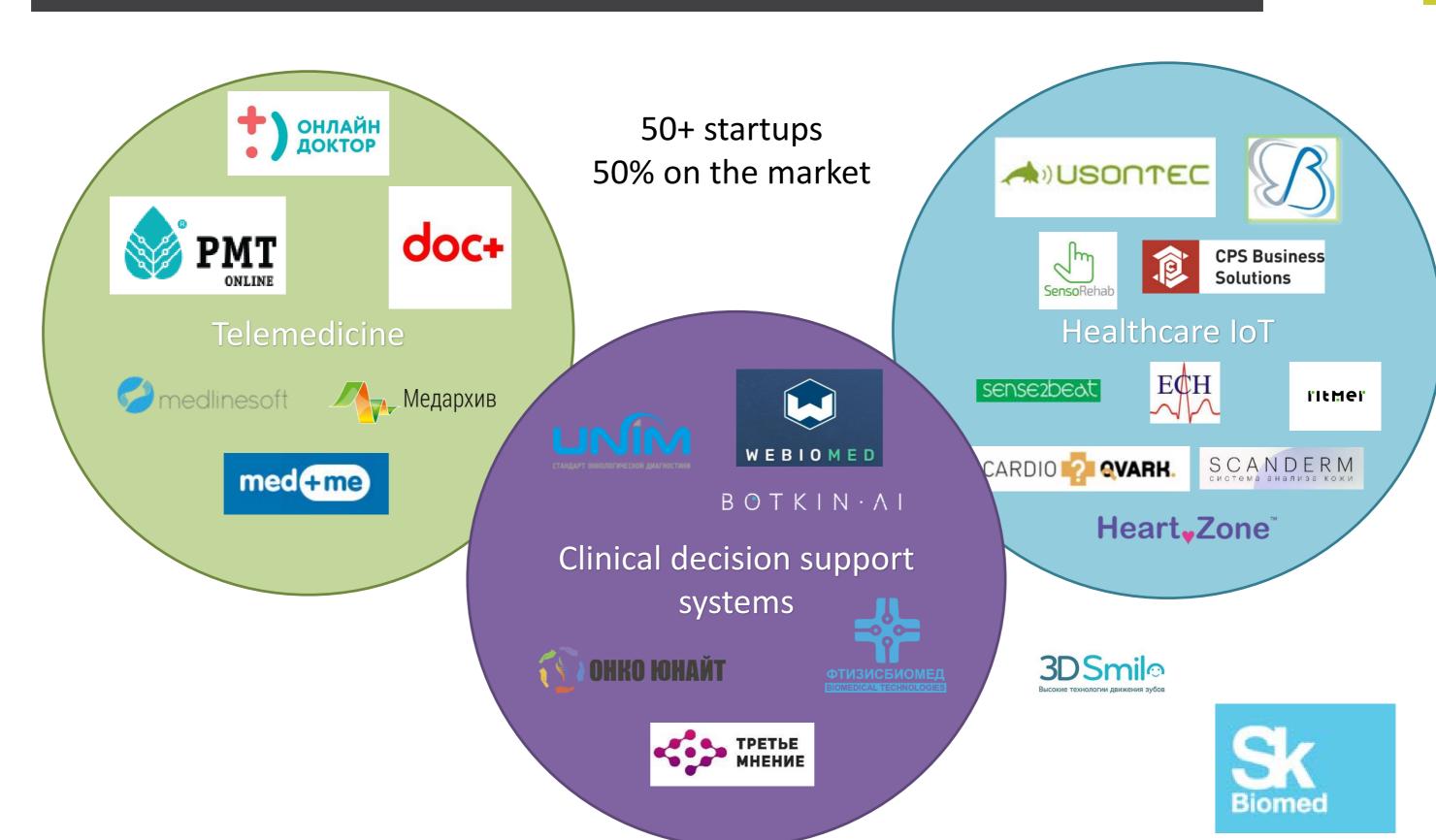
RENOVA LAB

AMALTEA



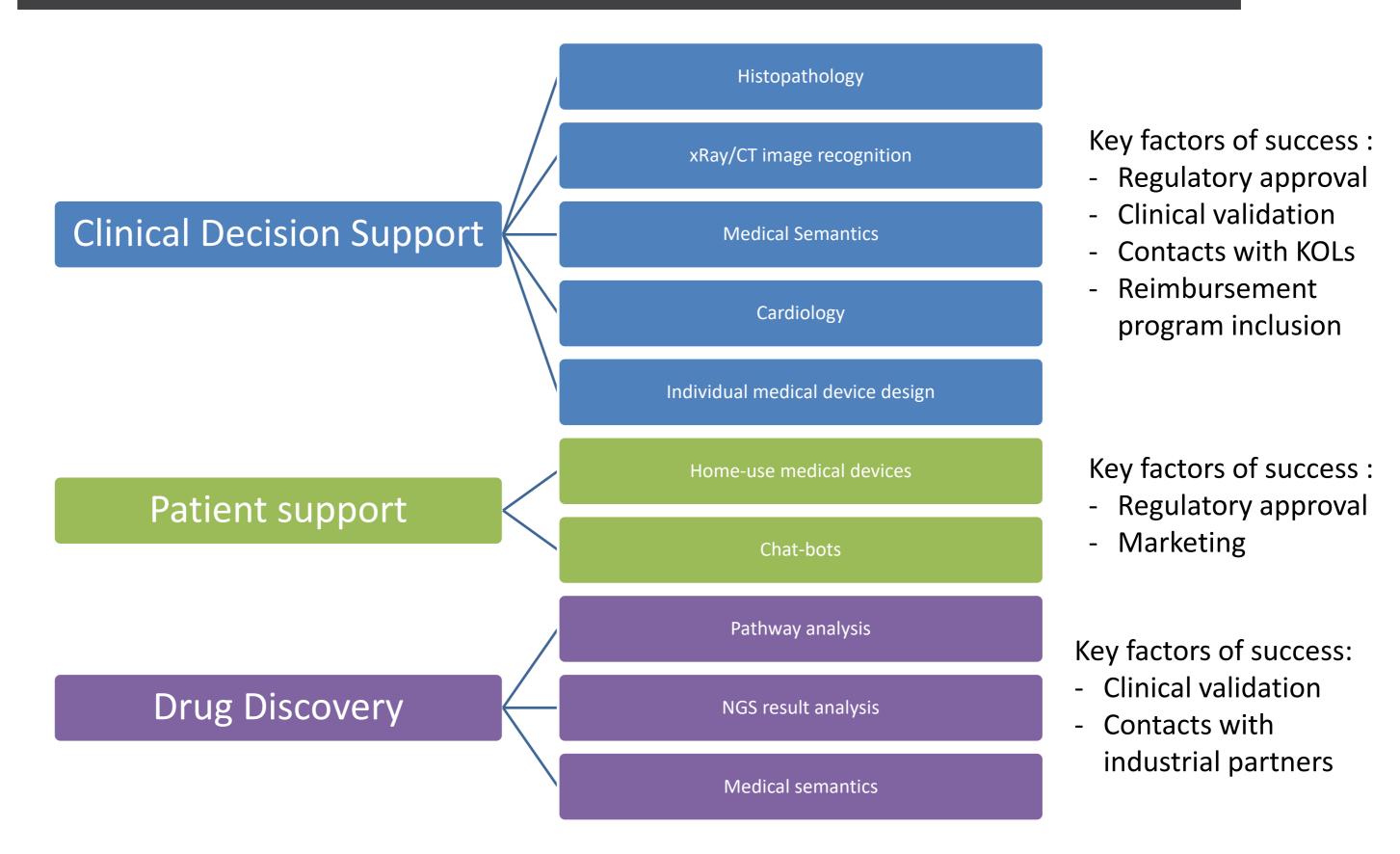


Digital Healthcare in Skolkovo





Medical AI companies in Skolkovo



Services for startups

FINANCIAL SUPPORT



Sk

VC fundraising support:

- Venture Funds and Business Angels community development
- Presentation materials for professional investors
- Facilitation of investments from professional investors

Grant financing:

- Non-repayable financing
- The foundation provides micro-grants (up to \$20,000) for local tasks, mini-grants (up to \$70,000) for the base-phase of the project and grants (up to \$4M) for R&D, provided that the startup attracts co-financing of 25% to 75%, depending on the project stage and grant amount

Tax and customs benefits:

- Insurance premiums 14%
- Profit tax 0%
- Exemption from VAT
- Property tax 0%
- Reimbursement of customs payments



NON-FINANCIAL SUPPORT

Acceleration services:

- Mentorship program
- Support of commercialization
- Acceleration programs in Russia and abroad

Intellectual property protection:

- Patenting in Russia and abroad
- Patent search and development of patent landscapes
- Legal support in complex deals related to the registration, protection, use and transfer of IP rights

Access to office and laboratory infrastructure:

- R&D infrastructure of Skoltech and shared resource centers
 - Lease of offices and co-working spaces



Certification and regulatory:

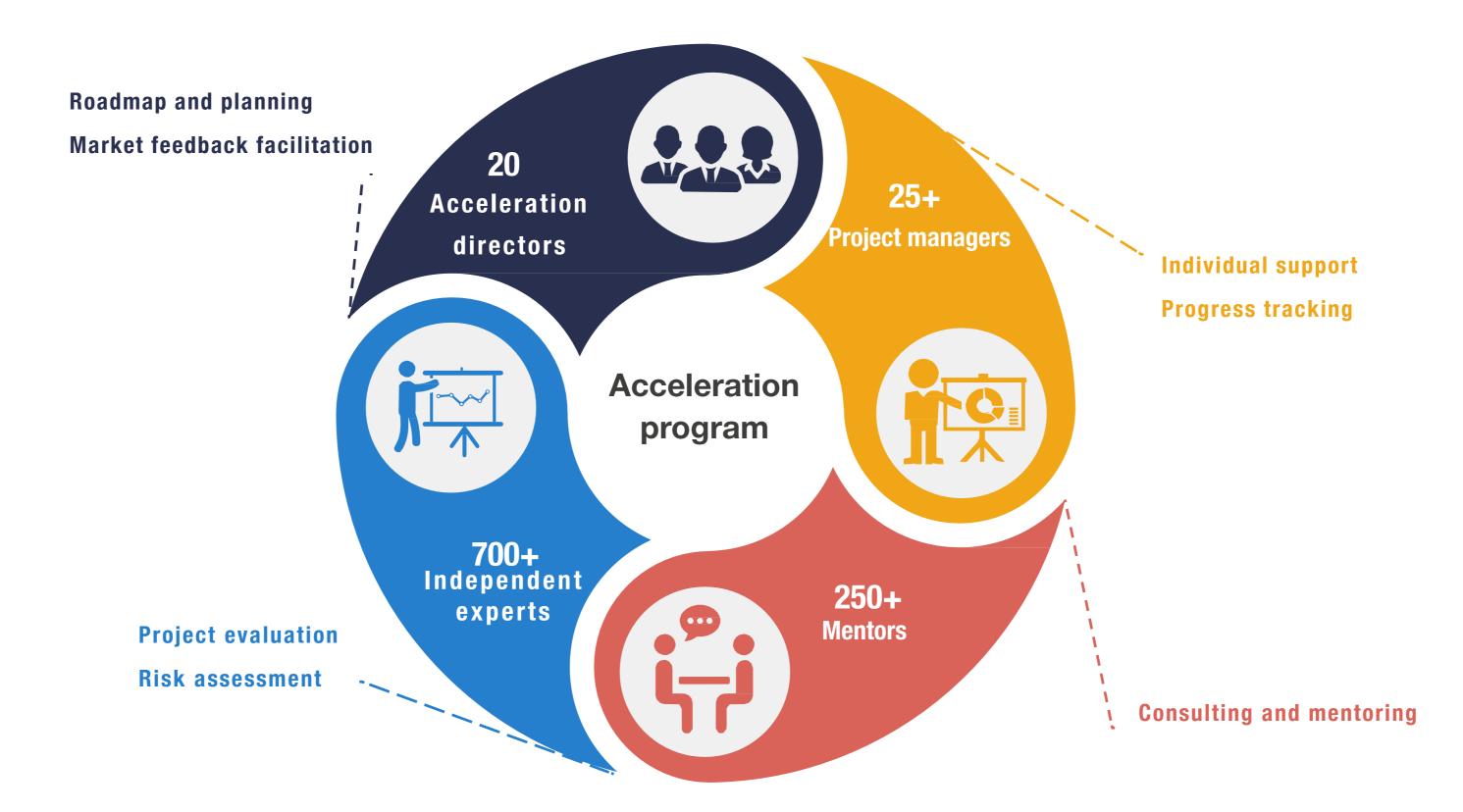
- Certification and testing
- Preclinical and technical trials







Corporate acceleration



Corporate acceleration

2018 COMPETITION AND ACCELERATOR



- Pharma and biocellular products
- Test systems, drug delivery systems and medical devices
- **140+** applications submitted
- **30** projects participated in BootCamp Day evaluated AstraZeneca International Science Board
- 6 winners participated in acceleration program

Patents Power

- Cardiovascular diseases
- Oncology
- Women's health
- Ophthalmology
- **40+** applications submitted
- 3 winners selected
- 10 finalists participated in education program

2019 **COMPETITION AND ACCELERATOR 2.0**



- Pharma and bio cellular products
- Test systems, drug delivery systems and medical devices
- IT solution in Health
- 6 finalists will take part in individual acceleration program **SMILE** by **INCUBATOR**
- 170+ applications submitted, 6 winners

SMILE INCUBATOR





















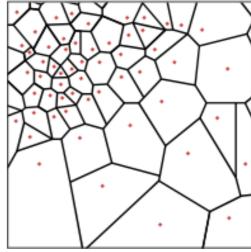




Data Economy regulation

 Skolkovo Foundation is running the Center of competence for Data Economy regulation.

- Areas of interest in Healthcare:
 - SaMD regulation;
 - Clinical trial databases;
 - Personal and medical data handling;
 - Biometric identification (for telemedicine).
- Cluster BMT is participating in regulatory initiatives by HealthNet:
 - Fast-track regulation for laboratory-developed test;
 - Big data in healthcare regulation.





Collaboration with the Ministry of Health

- During 2018 digital healthcare has become the key development direction for Ministry of Health. The following committees were formed:
 - Department of IT and digital development,
 - Competence Center for digital transformation of healthcare,
 - Workgroup for digital Healthcare, with Cluster BMT representatives.
- oCurrently the newly formed organs are developing roadmaps for expertise, clinical approbation, regulatory approval, pilot adaptation and scaling of digital healthcare products and solutions. Skolkovo is actively participating in this work.



Ministry of Health delegation participated in Skolkovo Foundation's business mission to Helsinki (HIMSS Health 2.0 exhibition)



Healthcare IoT Innovation Center

will combine interests of Russian Healthcare ecosystem and allow to reach government priorities



Healthcare IoT Innovation Center in Skolkovo

- IoT center: testing, demonstration of solutions
- Education center
- Start-up collaboration space





Russian government

– key healthcare priorities

National Healthcare Project:

#1 decrease mortality

#2 focus on **Oncology and Chronic Diseases**

#3 develop **Digital Healthcare**



- Ministry of Health
- Ministry of Economic Development
- Ministry of Industry and Trade

Chief freelance specialists

Professional medical associations

Scientific partners / Institutes

Industry partners / start-ups







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Director of Operations
Cluster BMT

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OPEN INNOVATIONS FORUM 2019

Agenda:

21.10.

TeleMedForum: 4 sessions:

- International Digital Trend in Healthcare
- > Artificial intelligence as a tool for digitalization of medicine
- Internet of things in healthcare
- Legal issues of telemedicine

Session «Superhuman». New technologies are breaking the boundaries»

Session «Drug Discovery»

The signing of the agreement on cooperation Skolkovo – Cambridge Network

22.10.

- > The finals of «Patents Power» competition
- Opening of the center for innovation and the Internet of things in healthcare
- Session «Life science»
- Partner session EFKO

23.10

Open mentoring session Magnus Björsne (CEO of BioVentureHub Sweden) with the winners of the AZ Accelerator Challenge 2019

